

### Instructions for Account Opening ,

Please read the instructions carefully before filling out the forms

The booklet contains two separate forms namely :

- A. Account Opening Form
- B. CDC Sub-Account Opening Form

1. You are required to read carefully and understand the terms and conditions appearing with each form before signing and submitting the forms.
2. Ensure each and every space is filled in **BLOCK LETTERS** or typed.
3. Spaces that are Not Applicable should be marked as "N/A"
4. Each page of the form should be signed by the Account Holder and Joint Account Holder (if applicable).
5. Attach A/C payee cheque in favor of Invest Capital Markets Limited.  
drawn from A/C holder or Joint Holder (if applicable) bank account.
6. The duly filled and signed Account Opening Form and CDC Sub-Account Opening Form along with the necessary documents submitted/mailed to InvestCap Head Office or any of our branches.
7. Upon receipt of your Account Opening Form, cheque and required documents, the account opening process will be initiated, confirmation of account opening will be communicated.
8. The account opening confirmation will include your Account number, our charges and commission schedule, CDC Sub-Account number and relevant contact numbers.
9. Changes in Basic/other information of the customer should be communicated to InvestCap head office or any of our branches (please use only prescribe form).